



Clozapine Client Intake

1. Patient Information:

Patient Name _____ Birthdate _____ Sex Male Female
Social Security # _____ Phone # _____ Email _____
Address _____ City _____ State _____ Zip _____
Referred By _____ Case Manager _____ Phone # _____
Emergency Contact _____ Relationship _____ Phone # _____

2. Insurance & Billing Information: (Please Include Copies of Insurance Cards if Available)

MA# _____ Other Insurance _____
Cardholder ID # _____ Group # _____
Insurance Phone # _____ Person Responsible for Payment _____
Relationship _____ Phone # _____

3. Medical Information:

Do you have any allergies? No Yes Please list them _____
Current Pharmacy _____ Phone # _____ City _____
Primary Doctor _____ Phone # _____ Clinic _____
Clozapine Doctor _____ Phone # _____ Clinic _____

4. Diagnosis & Clinical Information:

Current Frequency of Phlebotomy Services: Every Week Every 2 Weeks Every 4 Weeks
Current Clozapine Pharmacy: _____ Phone Number _____

Would you like Geritom's Phlebotomist to schedule lab draws?
Yes No (If no, facility/clinic is responsible for sending labs to Geritom before each dispensation of Clozapine)

If available, please provide any pertinent labs:
Absolute Neutrophil Count (ANC) _____ Date _____

5. Packaging & Medical Supplies:

Vials Reminder Cards NH Cards Not Sure
Med Sheets: Yes No
Medical Supplies _____

6. Patient/Caregiver Signature:

Patient Signature: _____ Date: _____